

| <b>Company:</b>                        | <b>City/Town:</b>  | <b>State:</b> | <b>Assets Under Management</b> | <b>Clients</b> |
|--|--------------------|---------------|--------------------------------|----------------|
| 1 GenSpring Family Offices             | Palm Beach Gardens | FL            | \$20,218,573,129               | 734            |
| 2 myCIO Wealth Partners, LLC           | Philadelphia       | PA            | \$6,711,000,000                | 396            |
| 3 The Mutual Fund Store                | Overland Park      | KS            | \$4,874,214,301                | 29249          |
| 4 First Republic Investment Mgmt.      | San Francisco      | CA            | \$4,448,000,000                | 2245           |
| 5 The Quantitative Group, LP           | San Antonio        | TX            | \$3,441,227,315                | 181            |
| 6 Aspiriant                            | San Francisco      | CA            | \$3,333,114,200                | 431            |
| 7 Gresham Partners LLC                 | Chicago            | IL            | \$2,114,408,745                | 65             |
| 8 Bingham, Osborn & Scarborough, LLC   | San Francisco      | CA            | \$1,991,002,704                | 772            |
| 9 RegentAtlantic Capital, LLC          | Morristown         | NJ            | \$1,784,000,000                | 1003           |
| 10 Massey, Quick & Co.                 | Morristown         | NJ            | \$1,670,640,000                | 96             |
| 11 Brighton Jones, LLC                 | Seattle            | WA            | \$1,618,000,000                | 502            |
| 12 Mill Creek Capital Advs., LLC       | Conshohocken       | PA            | \$1,600,000,000                | 65             |
| 13 Savant Capital Management, Inc.     | Rockford           | IL            | \$1,564,887,096                | 2116           |
| 14 First Foundation Advisors           | Irvine             | CA            | \$1,321,000,000                | 1143           |
| 15 RLC Advisors, LLC                   | New York           | NY            | \$1,297,413,087                | 96             |
| 16 HBK Sorce Financial LLC.            | Erie               | PA            | \$1,218,008,330                | 3770           |
| 17 Baker Tilly Investment Advs., LLC   | Madison            | WI            | \$1,153,802,218                | 905            |
| 18 Hillview Capital Advisors, LLC      | New York           | NY            | \$1,090,442,341                | 80             |
| 19 JMG Financial Group, Ltd.           | Oak Brook          | IL            | \$1,045,767,000                | 555            |
| 20 F.L. Putnam Inv. Mgmt. Company      | Wellesley          | MA            | \$896,761,000                  | 430            |
| 21 Osborne Partners Cap. Mgmt. LLC     | San Francisco      | CA            | \$891,095,740                  | 365            |
| 22 Wipfli Hewins Inv. Advisors, LLC    | San Mateo          | CA            | \$749,270,355                  | 441            |
| 23 Quest Capital Management, Inc.      | Dallas             | TX            | \$674,042,801                  | 520            |
| 24 Guyasuta Investment Advs., Inc.     | Pittsburgh         | PA            | \$646,870,000                  | 215            |
| 25 Heffernan Financial Services        | San Francisco      | CA            | \$643,251,996                  | 183            |
| 26 ProVise Management Group, LLC       | Clearwater         | FL            | \$629,780,600                  | 553            |
| 27 CCR Wealth Management               | Westborough        | MA            | \$600,000,000                  | 260            |
| 28 American Economic Planning Grp Inc. | Watchung           | NJ            | \$585,000,000                  | 477            |
| 29 Evensky & Katz                      | Coral Gables       | FL            | \$567,000,000                  | 250            |
| 30 Fairway Wealth Mgmt. LLC            | Independence       | OH            | \$560,000,000                  | 98             |
| 31 Modera Wealth Management            | Westwood           | NJ            | \$492,041,018                  | 269            |
| 32 GM Advisory Group, Inc.             | Port Washington    | NY            | \$487,051,578                  | 287            |
| 33 Relative Value partners, LLC        | Northbrook         | IL            | \$479,000,000                  | 166            |
| 34 Algonquin Advisors LLC              | Greenwich          | CT            | \$461,000,000                  | 19             |
| 35 Ironwood Inv. Counsel, LLC          | Scottsdale         | AZ            | \$457,416,206                  | 258            |
| 36 Banyan Partners, LLC                | Palm Beach Gardens | FL            | \$441,837,086                  | 208            |
| 37 Summit Financial Strategies, Inc.   | Columbus           | OH            | \$429,059,000                  | 427            |
| 38 R. E. Wacker Associates             | San Luis Obispo    | CA            | \$426,189,000                  | 439            |
| 39 Leonetti & Associates, LLC          | Buffalo Grove      | IL            | \$414,375,252                  | 400            |
| 40 McKinley Carter Wealth Services     | Wheeling           | WV            | \$362,769,000                  | 653            |
| 41 TD Capital Management LLC           | Memphis            | TN            | \$362,571,485                  | 316            |
| 42 Back Bay Financial Group, Inc.      | Boston             | MA            | \$348,309,118                  | 242            |
| 43 Rowland Carmichael Advs., Inc.      | Scottsdale         | AZ            | \$347,047,338                  | 171            |
| 44 Delessert Financial Services, Inc.  | Waltham            | MA            | \$333,096,340                  | 126            |
| 45 Petersen Hastings Inv. Mgmt.        | Kennewick          | WA            | \$329,809,089                  | 326            |
| 46 Pillar Pacific Capital Mgmt. LLC    | San Marino         | CA            | \$327,022,568                  | 242            |
| 47 Kings Point Capital Mgmt.           | Great Neck         | NY            | \$323,090,207                  | 77             |
| 48 Westport Resources                  | Westport           | CT            | \$315,740,000                  | 293            |
| 49 Weatherly Asset Management          | Del Mar            | CA            | \$303,070,470                  | 234            |
| 50 Smith Anglin Financial, LLC         | Dallas             | TX            | \$300,000,000                  | 395            |